

## **REMINDERS:**

- *If you are on Medicare, bring your card*
- *If you are covered by VA, bring your card*
- *Any other medical coverage, bring your card*
- *If you tried to purchase on the exchange and were told you were exempt, bring the exchange exemption certificate with you to your appointment. If you do not have this certificate, notify the exchange to provide (it takes approx. 2 weeks)*

***The Affordable Health Care Act (Obamacare) will impact everyone's tax return.*** *Beginning with your 2014 income tax returns, you are required to provide proof of health insurance coverage. If you obtained health insurance through an exchange, they will issue a Form 1095-A on or before January 31, 2015 (if you did not receive this form or you have lost it, please access the exchange via the internet and download this document. You must bring this form with you when you come in to file your tax return. If you obtained insurance from any other source, you will need to bring proof of insurance coverage for all members of your family. This form not only provides proof of insurance coverage, it also gives us the necessary information to reconcile the Premium Tax Credit which can increase or decrease your tax liability.*

- *If you are exempt from the requirement to have health insurance coverage, we will need the Health Coverage Exemption certificate issues by the insurance exchange. The exemption certificate application takes several weeks to process, so we suggest you apply now.*
- *Failure to provide proof of insurance coverage will result in a penalty of up to 1% of household income being added to your income tax liability.*
- *Due to the increased time and complexity of compliance with Obamacare, we may not be able to complete your tax return within our normal one hour appointment time.*