

Sederburg & Associates

INCOME TAX & ACCOUNTING SERVICE

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From The Desk of John Sederburg

INCOME TAX PROFESSIONALS ON STAFF

JOHN SEDERBURG EA, RTRP* LARRY CHIK *WAYNE KAISER CPA* MIKE LAROSE CPA* CHRISTINE HARRIS *CHARLIE SCOTT EA, RTRP* JOE WHELAN EA, RTRP* DALE LINDEMANN *BILL DONZE EA, RTRP* DANIEL BYRD* MARY SCHISLER- BRYANT EA, RTRP* CRAIG CURLESS* KATHY DONZE* STEVEN HOLLRAH* MORRIS HUNT* MAUREEN DETZ* DOUGLAS OSGOOD EA, RTRP* LEE MIESNER CPA* TIMOTHY SCHILLER CPA* BOB EUBANK CPA* WARREN KELLEY EA

average of 25 years experience as paid tax professionals w/over 50 hrs of continuing ed. per year!

The Affordable Health Care Act (Obamacare) will impact everyone's tax return. You are required to provide proof of health insurance coverage. If you obtained health insurance through an exchange, they will issue a Form 1095 on or before January 31, 2016 (If you did not receive this form or you have lost it, please access the exchange via the internet and download this document. You must bring this form with you when you come in to file your tax return. If you obtained insurance from any other source, you will need to bring proof of insurance coverage for all members of your family. This form not only provides proof of insurance coverage, it also gives us the necessary information to reconcile the Premium Tax Credit which can increase or decrease your tax liability.

- If you are exempt from the requirement to have health insurance coverage, we will need the Health Coverage Exemption certificate issued by the insurance exchange.
 - ✓ **The exemption certificate application takes several weeks to process, so we suggest you apply now.**
- Failure to provide proof of insurance coverage will result in a penalty of up to 2% of household income being added to your income tax liability.
- Due to the increased time and complexity of compliance with Obamacare, we may not be able to complete your tax return during your initial visit.
- Medicare, or covered by VA, bring your ID card
- Any other medical coverage bring form 1095

E-COLLECT

Pay for your tax preparation fee out of your refund for a **minimum** charge of \$40.00

SHRED DAY

Thank you for participating in our FREE annual 2015 shred day! This year it will be on SATURDAY, MAY 14, 2016--9:00am-12:00pm

WALK-IN TUESDAYS (John)

I will continue to see clients on Tuesdays without an appointment.

SAVE FIVE DOLLARS

Last year, we collected over 2,106 food items. Please bring us five (5) or more (preferably more) non-perishable items, we will reduce your tax preparation fee by (\$5.00). Food will be donated to local area food banks.

E-NEWSLETTER

We send out E-Newsletters on a quarterly basis. If you would like to receive updates regarding taxation, filing and payment deadlines, along with information regarding events like our annual Shred Day, please be sure and give us your E-Mail address.

NEW BUSINESS START-UP PAYROLL & ACCOUNTING SERVICE

Should you be an LLC, Partnership, S-Corporation, Etc? If you need assistance with starting a new business, obtaining Federal and Missouri ID numbers, full service bookkeeping, QuickBooks, sales tax, payroll, etc. **WE CAN HELP**



T.V. WINNER

Sara Sutberry referred co-workers, friends and family—receiving \$15.00 cash per referral—AND won a flat-screen TV in our annual drawing. Start dropping your name in the hat today by sending your friends our way! **Congratulations Mrs. Sutberry, Thank you!**

Thank you for choosing Sederburg & Associates to prepare your Tax Returns. The knowledge and experience of our Accounting Associates allows us to take great pride in the services we offer. Our staff prides itself in doing everything possible to put your mind at ease during this stressful time. We hope that we've accomplished this goal and can continue to fulfill your needs. Please call us when you are considering financial decisions that may impact your tax returns—such as: starting new businesses or withdrawing IRA funds, etc. Remember we are here year-round with Tax Professionals on staff to answer your questions, provide audit assistance, complete returns from years past, and/or amend them.

We are looking forward to seeing you again next year. Thank you for trusting us with your business.

Many Happy Returns,

John A. Sederburg, Enrolled Agent



CHARITABLE CONTRIBUTIONS OFT OVERLOOKED:

- PTA DUES
- FOOD FOR SALE AT SNACK BAR
- FUNDRAISERS IE BAKE SALE
- TREATS FOR AFTER GAMES
- TREATS FOR CLASSROOM
- FOOD FOR GROUP ACTIVITIES
- CLASSROOM SUPPLIES
- BIRTHDAY CELEBRATIONS
- HOLIDAY GIFTS FOR CLASSROOM
- SUNDAY SCHOOL CLASS SNACKS
- FOOD FOR CHURCH SOCIAL
- MILEAGE TO:
- PRACTICES, GAMES, TEAM MEETINGS
- FIELD MAINTENANCE OR OFFICIATING
- GAMES FOR SCORE/TIMEKEEPER
- OTHER FIELDS TO SCOUT
- WORK SNACK BAR
- BOARD MEETINGS
- SHOP FOR SUPPLIES
- DELIVER ITEMS SOLD FOR FUNDRAISER
- WORK IN CLASSROOM
- PTA MEETINGS
- CHAPERONE FIELD TRIP
- DRIVE CHILDREN ON GROUP ACTIVITIES
- TEACH SUNDAY SCHOOL

IDENTITY THEFT IS ON THE RISE—IF YOU RECEIVE A PIN#, BRING IT IN!

If you, your spouse or dependent's identity has been used to file another Federal Income Tax Return we will know as soon as we attempt to file your return. This typically indicates identity theft. We will proactively urge you to mail an Identity Theft Affidavit along with your signed income tax return to the IRS (and state) for processing. A copy of your driver's license should be attached to the Identity Theft Affidavit. The IRS will process your tax return manually. The process may take up to six months.

What to expect thereafter:

1. The IRS may contact you for additional information. **ONLY VIA MAIL—NEVER BY PHONE OR E-MAIL**
2. The IRS will mail you an identity theft pin number each year. That number must be entered on your tax return each year.

Other actions we recommend:

1. File a police report
2. Alert the credit bureaus
3. If the credit bureaus reveal problems, file a complaint with the FTC

WHEN YOU CARE ENOUGH TO SEND THE VERY LEAST